

**Step 1: Provide the following information****1** Print or type your current name(s), address, and Social Security number(s).

Your first name and initial \_\_\_\_\_ Spouse's first name (and last name if different) \_\_\_\_\_ Your last name \_\_\_\_\_

Your Social Security number \_\_\_\_\_

Mailing address \_\_\_\_\_

Spouse's Social Security number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**2** ☐ Only check the box if your name(s), address, or Social Security number(s) are different from your previously filed return. **Complete Step 4 on back.****4** Check the box that identifies why you are making this change and complete Step 3 on back.**3** ☐ Only check the box if your filing status or residency has changed. **Complete Step 5 on back.**☐ Federally accepted on \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
☐ NOL accepted on \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
☐ State change**Step 2: Complete the following information**

Line numbers below will not necessarily match line numbers on your original return.

**Column A****Column B**

Most recent figures filed

Corrected figures

		Column A	Column B
		Most recent figures filed	Corrected figures
Income	<b>1</b> Adjusted gross income or loss (Attach copy of U.S. 1040 or 1040X.)	<b>1</b> _____	<b>1</b> _____
	<b>2</b> Federally tax-exempt interest and dividend income	<b>2</b> _____	<b>2</b> _____
	<b>3</b> Other additions (Specify) _____	<b>3</b> _____	<b>3</b> _____
	<b>4</b> Total income – Add Lines 1 through 3.	<b>4</b> _____	<b>4</b> _____
Subtractions	<b>5</b> Federally taxed Social Security and federally taxed retirement plans	<b>5</b> _____	<b>5</b> _____
	<b>6</b> Military pay included in Line 1.	<b>6</b> _____	<b>6</b> _____
	<b>7</b> Illinois Income Tax refund from U.S. 1040, Line 10	<b>7</b> _____	<b>7</b> _____
	<b>8</b> U.S. Treasury bonds, bills, notes, U.S. agency interest (Attach a copy of U.S. 1040, Schedule B.)	<b>8</b> _____	<b>8</b> _____
	<b>9</b> Other subtractions (Specify) _____	<b>9</b> _____	<b>9</b> _____
	<b>10</b> Total subtractions – Add Lines 5 through 9.	<b>10</b> _____	<b>10</b> _____
Exemptions and Net Income	<b>11</b> Subtract Line 10 from Line 4. This is your base income.		<b>11</b> _____
	<b>12</b> Number of exemptions: <b>a</b> yourself and your dependents _____ <b>b</b> 65 years of age or older or legally blind _____ <b>Residents:</b> Write your exemption allowance from Form IL-1040, Line 12. <b>Nonresidents and part-year residents:</b> Go to Line 14.	<b>a</b> _____ <b>b</b> _____ <b>12</b> _____	<b>a</b> _____ <b>b</b> _____ <b>12</b> _____
	<b>13</b> Net income: Subtract Column B, Line 12, from Line 11.		<b>13</b> _____
Tax and Contributions	<b>14</b> Tax – Include recapture amount from Schedule 4255 if applicable. <b>Residents:</b> Multiply Line 13 by the applicable rate. (See instructions.) <b>Nonresidents and part-year residents:</b> Write the correct Illinois base income from Schedule NR, Step 5, Line 45, here. _____ Write the correct tax amount from Line 51. (Attach corrected Schedule NR.)	<b>14</b> _____	<b>14</b> _____
	<b>15</b> Total amount of your previous overpayments and original contributions.		<b>15</b> _____
	<b>16</b> Add Column B, Lines 14 and 15.		<b>16</b> _____
	<b>17</b> Illinois Income Tax withheld (See instructions.)	<b>17</b> _____	<b>17</b> _____
Payments and Credits	<b>18</b> Estimated payments (IL-1040-ES, IL-505-I, and prior year credit)	<b>18</b> _____	<b>18</b> _____
	<b>19</b> Credit from Schedule CR (Attach corrected Illinois Schedule CR.)	<b>19</b> _____	<b>19</b> _____
	<b>20</b> Property tax credit – Complete the PT Worksheet in the instructions. Write Line 3 amount here → <b>20a</b> _____ and Line 8 on 20b.	<b>20</b> _____	<b>20b</b> _____
	<b>21</b> Education expense credit – Complete Schedule ED or ED Worksheet. Write Line 1 amount here → <b>21a</b> _____ and Line 10 on 21b.	<b>21</b> _____	<b>21b</b> _____
	<b>22</b> Earned Income Credit – Complete the EIC Worksheet in the instructions. Write Line 1 amount here → <b>22a</b> _____ and Lines 9 or 12 on 22b.	<b>22</b> _____	<b>22b</b> _____
	<b>23</b> Tax credits from attached corrected Schedule 1299-C	<b>23</b> _____	<b>23</b> _____
	<b>24</b> Other payments excluding penalty and interest. (See instructions.)		<b>24</b> _____
	<b>25</b> Total payments and credits – Add Column B, Lines 17 through 24.		<b>25</b> _____
	Refund or Balance Due	<b>26</b> If Line 16 is less than Line 25, subtract Line 16 from Line 25. This is your refund.	
<b>27</b> If Line 16 is greater than Line 25, subtract Line 25 from Line 16. This is your tax due.			<b>27</b> _____
<b>28</b> Penalty and interest (See instructions.) _____ + _____ =			<b>28</b> _____
<b>29</b> Add Lines 27 and 28. This is your total balance due.			<b>29</b> _____

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Official Use

**Sign here**

Your signature \_\_\_\_\_

Date \_\_\_\_\_

Daytime phone number \_\_\_\_\_

Spouse's signature \_\_\_\_\_

Paid preparer's signature \_\_\_\_\_

Date \_\_\_\_\_

Daytime phone number \_\_\_\_\_

Paid preparer's FEIN, SSN, or PTIN \_\_\_\_\_

**Step 3: Everyone filing this return must complete the following information**

**30** Regarding the tax year you are amending, on what date did you file your most recent Illinois Form IL-1040, Form IL-1040-X, electronically filed return, or TeleFiled return?

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Month Day Year

**31** Did you file a U.S. Form 1040X?

☐ yes ☐ no

If you did file a U.S. Form 1040X, you must attach to this form a copy of

▶ your U.S. Form 1040X, **and**

▶ the notification you received from the Internal Revenue Service (IRS) that they accepted the changes shown on your U.S. Form 1040X; *e.g.*, a refund check, "Statement of Account," agreement, or judgment.

You must write the date the IRS notified you (not the date you filed your U.S. 1040X) in the appropriate space in Step 1, Line 4. Failure to provide this date could result in an assessment of a late-payment penalty.

**Do not file** this form if you have not received the notification that the IRS has accepted the change shown on your U.S. Form 1040X. This form is not due and cannot be processed until your federal return has become final. Refer to "How long do I have to correct or amend my return?" on Page 1 of the Form IL-1040-X Instructions.

**32** Are you filing this form because of a federal audit?

☐ yes ☐ no

If "**yes**," be sure to write the **date of finalization** in the appropriate space in Step 1, Line 4, and attach copies of all federal audit reports. Failure to provide this date could result in an assessment of a late-payment penalty.

**33** Have you received notification that your return is under audit by the Illinois Department of Revenue?

☐ yes ☐ no

**34 Explain**, in detail, the reason(s) for filing this amended return. Attach a separate sheet if necessary.

**Step 4: Complete only if your name(s), address, or Social Security number(s) on this return are different than on your previously filed return – Write the previously filed information here**

**35**

First name \_\_\_\_\_

Last name \_\_\_\_\_

Your Social Security number \_\_\_\_\_

Spouse's first name \_\_\_\_\_

Last name \_\_\_\_\_

Spouse's Social Security number \_\_\_\_\_

Prior mailing address \_\_\_\_\_

**Do not file** Form IL-1040-X if you are changing only your name, address, or Social Security number. Instead, forward this information to the address provided in the instructions.

City \_\_\_\_\_

State \_\_\_\_\_

ZIP \_\_\_\_\_

**Step 5: Complete only if you are changing your filing status or residency**

**36 Filing Status:** ☐ Single or head of household

☐ Married filing jointly☐ Married filing separately☐ Widowed

**37 Residency:** ☐ Resident

☐ Nonresident\*☐ Part-year resident\*

\*Complete and attach Schedule NR.

